

# IPT UK Treasurer

Treasurer, Liz Robinson

and

Deputy Treasurer, Catherine Edmunds

# Income generated through member fees

| Last 12 month period – April 2018-April 2019 | Numbers              | Income                                |
|--|----------------------|---------------------------------------|
| Basic members – new                          | (75, 94) 84 @ £75    | £6300                                 |
| Basic members - renewed                      | (119, 153) 197 @ £75 | £14,775                               |
| Members plus – new                           | (19, 15) 10 @ £100   | £1000                                 |
| Members plus - renewed                       | (3, 46) 47 @ £100    | £4700                                 |
| Training institutions – new                  | (0, 1) 1 @ £500      | £000                                  |
| Training institutions – renewed              | (4, 5) 5 @ £500      | £2500                                 |
| <b>TOTAL</b>                                 |                      | <b>(£21,750, £27,625)<br/>£29,275</b> |

# IPT UK Accounts

|                                   | <b>income</b>  | <b>Expenditure</b> | <b>Assets</b>  |
|-----------------------------------|----------------|--------------------|----------------|
| <b>Aug – Aug 2016</b>             | <b>£2251</b>   | <b>£20,446</b>     | <b>£17,533</b> |
| <b>Aug – Aug 2017</b>             | <b>£22,074</b> | <b>£6770</b>       | <b>£32,837</b> |
| <b>Aug – Aug 2018</b>             | <b>£28,424</b> | <b>£8763</b>       | <b>£52,498</b> |
| <b>Aug – Aug 2019</b>             | <b>£33,082</b> | <b>£30,611</b>     | <b>£54,376</b> |
| <b>+/- from<br/>previous year</b> | <b>+£4658</b>  | <b>+£21,848</b>    | <b>+£1876</b>  |

# IPT UK membership numbers

- Total member numbers:973
- Trainees = 357
- Basic members = 456
- Members plus = 114
- Unpaid members = approximately 200 – 250

# IPT UK – finances, questions/considerations

- Better at using income from past year (salaries/administrators, National meetings, CPD events, website design) = reduces tax liabilities
- Prioritize database cleansing/maintaining
- IPT Fees – ISIPT fees – should be consider an agreement for joint membership (?what fees ? What benefits/drawbacks?)